ASPEN ENERGY WEEK DESIGNING TRANSITIONS FOR THE NEW ENERGY ECONOMY

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Technology Driving the Evolving Utility Business Model

The Utility of the Future will feature technological optimization of 3 interconnecting networks

Three

interconnecting

networks

SOCIAL NETWORK:

Unparalleled consumer channels for data, tools, transaction capacity

A. Consumer streams:

- Disaggregated real-time readings down to the appliance (Bidgely)
- Property manager portal
- Meter genius (mobile tool for real-time analytics)
- Demand response programs

PHYSICAL NETWORK: Reliable, resilient, flexible, dynamic

- **A. Modernization**: Smart meters and smart substations
- **B. Resiliency**: Microgrids (critical public infrastructure & community-based) and superconductor cable systems
- C. Integrating Distributed Energy Resources: Distributed generation, energy storage, fuel cells

B. System streams:

- Hosting capacity
- Damage assessment tools
- Microgrid revalue tool

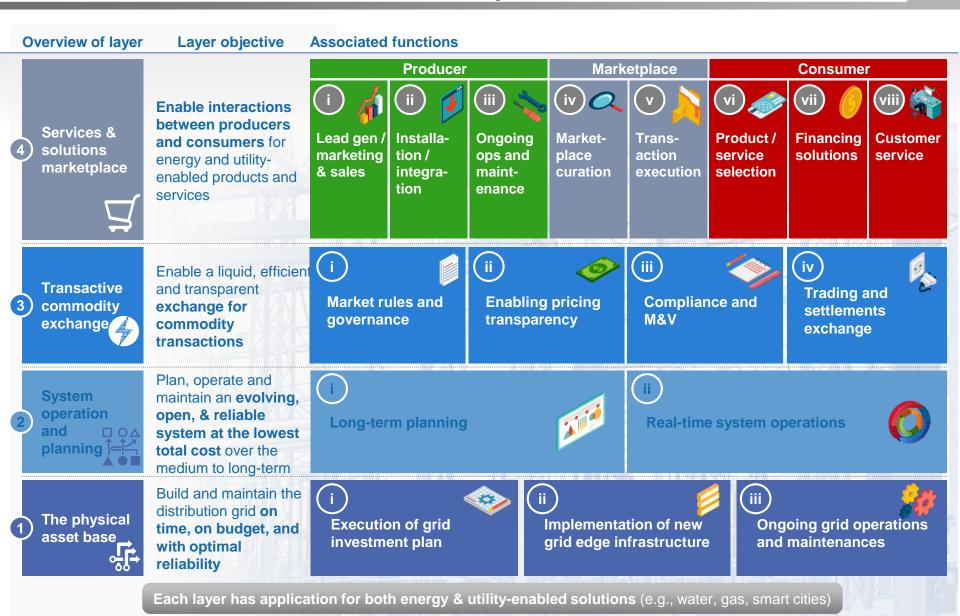
DIGITAL NETWORK: Optimize "uses" versus "usage"; creating unique consumer value

- **A. Traditional Utility Uses**: Smart streetlights
- **B. Non-Traditional Utility Uses**: Smart water meters

... and depend on bending the cost curve to insure affordability: Telogis, Conservation Voltage Reduction, Data Analytics



How could the platform model apply to us: imagining the utility of the future as four interconnected layers



Comed's Goldilocks Solution

Regulatory Continuum

Freer Markets
More Competition

Mixed Model

More Regulations
More Mandates

Comed's Response

services & solutions

transactive commodity exchange

system operation & planning

physical asset base

How might we migrate to the Connected Communities vision? What are the opportunities to create value at each stage?











Modernize for Reliability

Resiliency and Security

Customer Choice
- DER
Acceleration

Zero Carbon / Electrification

"Connected Communities"

GRID

Customer

Policy

Providing communities with a modern, reliable grid that minimizes disruptions to their citizens' daily lives

Protecting the community from cyber-security attacks and extreme weather events through a secure and resilient power system

Enabling community members to adopt distributed energy technologies and transact with one another on an open marketplace Helping cities and communities achieve emission reduction goals through building a cleaner, more sustainable electric grid

Delivering the package of urban services to communities of the future through optimal management of their infrastructure

Strategic foundations

Customer - centricity:

Affordability, Customization, Community

Outward Focus:

Coalitions



Community of the Future in Bronzeville: **Demonstration** of **value proposition** at the neighborhood level.

PROJECTS UNDERWAY NOW	1	:: ••• •	\$	(#)	Ħ		ď
Ideathon	0	0	0	0	0	0	
ComEd Dash Electric Vehicle Pilot	0	0	0				
Aris Off-Grid Lighting	0		0	0			
CIVIQ Waypoint Demonstration		0		0	0	0	
Green Apple Day	0		0			0	
Home Energy Portal	0					0	
Energy Efficiency Upgrades	0		0			0	
Smart Home Bundle	0					0	
Peer-to-Peer EE Marketplace	0		0			0	
PROJECTS UNDER DEVELOPMENT							
Microgrid	0		0	0	0	0	
Workforce of the Future Expo	0		0			0	
Sensor Strategy Projects	0	0	0	0	0	0	0
Smart Community Garden				0		0	0
Vertical Farm Nanogrid			0	0		0	0
Highschool STEM Program						0	
Mobility Program Expansion	0	0	0		0	0	

- Robust outreach plan for community and stakeholder engagement.
- Advisory council of community, faith-based and business leaders to collaborate on Community of the Future Initiatives.
- Causal loop impact assessment to inform rigorous measurement of neighborhood impacts.



